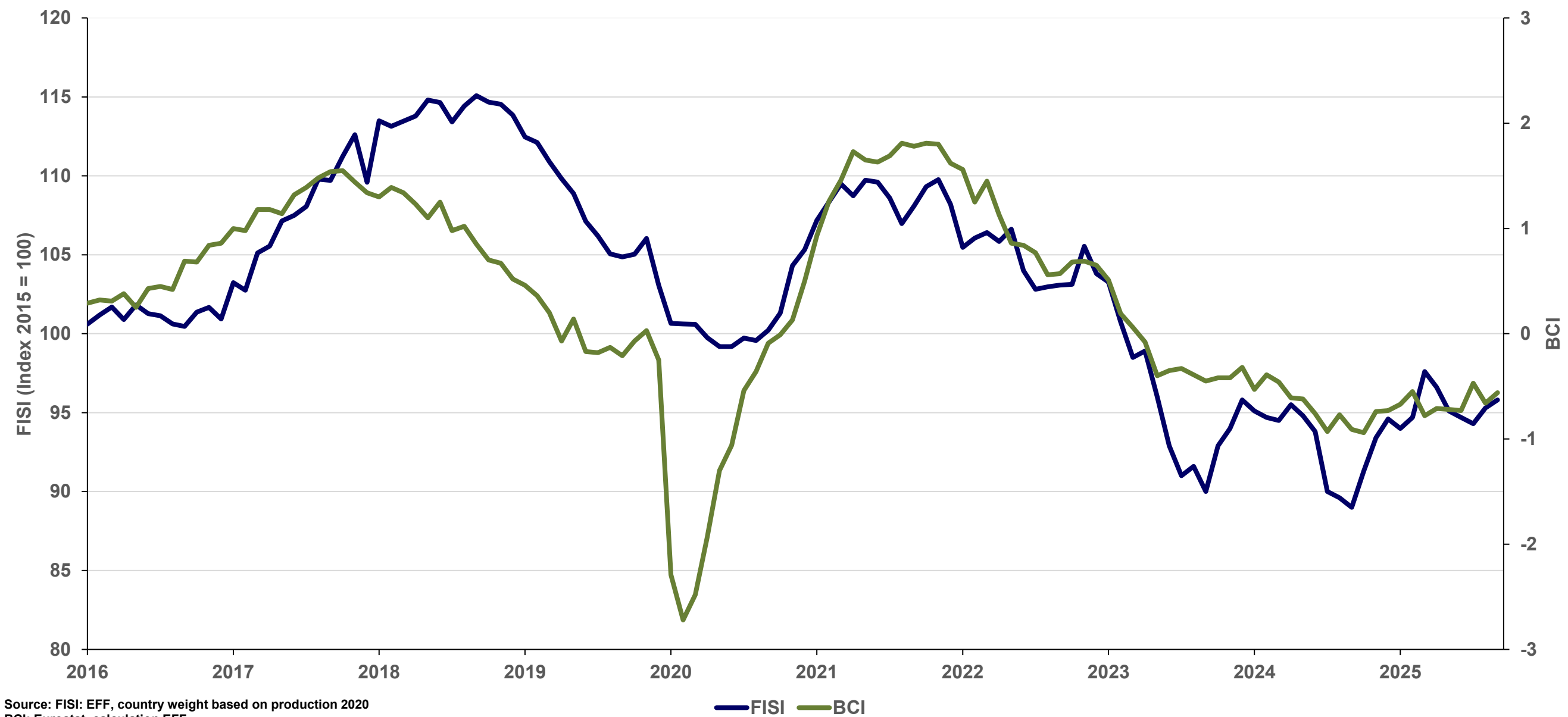




European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

December 2025

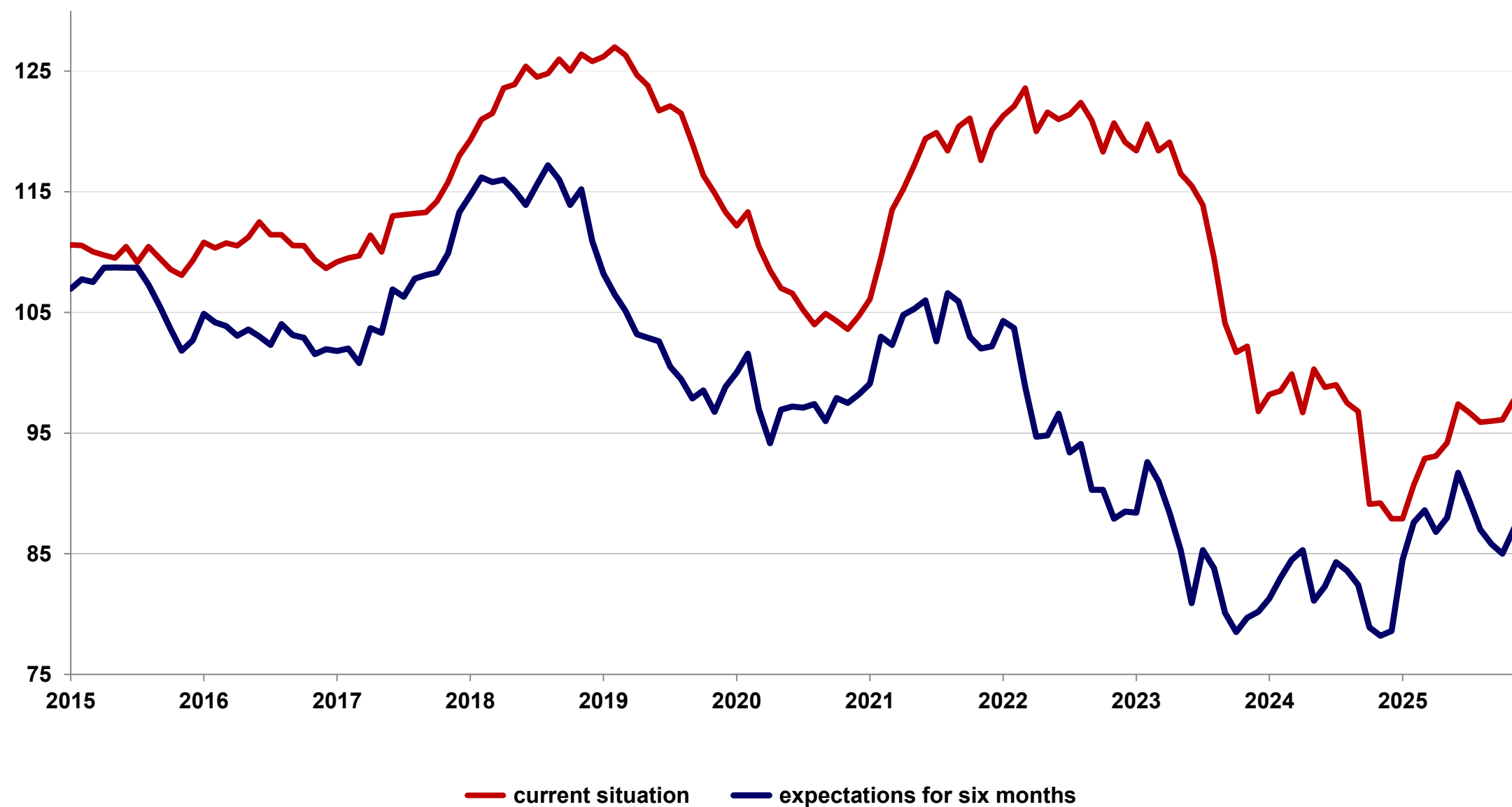


Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – December 2025



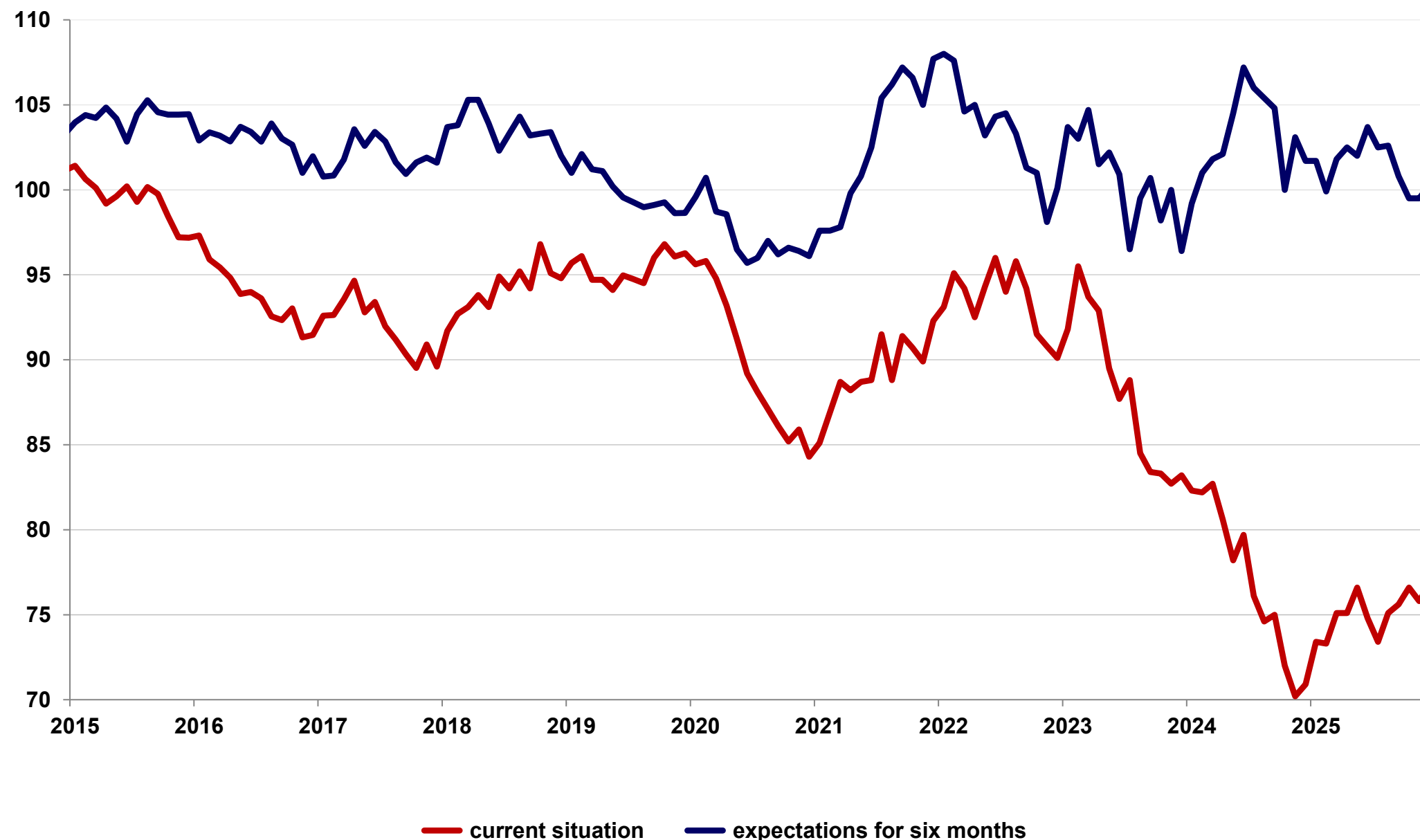
The assessment of the current business situation of the European iron foundries decreased in December by 0.6 point to reach a level of 97.1 index points. Expectations for the next six months increased by 2.1 point, reaching to 89.1 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Steel Castings – December 2025



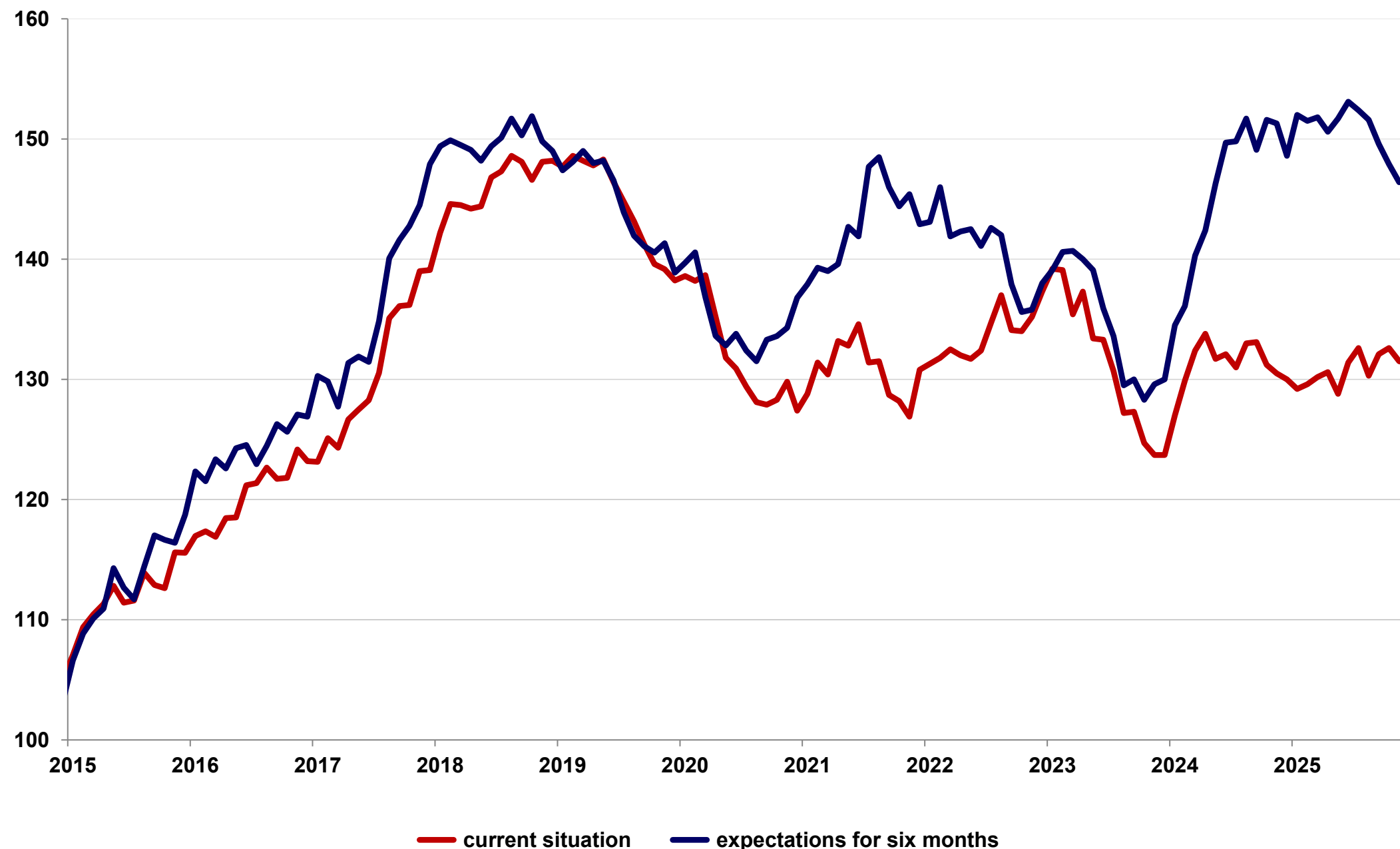
The assessment of the current business situation of European steel foundries increased by 1.0 point and reached a level of 76.8 index points in December 2025. The expectations for the next six months increased by 0.8 point and reached 100.3 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Non-Ferrous Castings – December 2025



In December, the assessment of the current business situation of European non-ferrous foundries decreased by 0.2 points. The index value now stands at 131.3. index points. Expectations for the next 6 months, at the same time increased by 0.3 points to an index value of 146.7.

Source EFF, Index 2010 = 100, country weight based on production 2020